

AGENDA

INAUGURAL SUSTAINABLE RETIREMENT INCOMES LEADERSHIP FORUM

2nd and 3rd June 2015 – Hyatt Hotel Canberra



Website: www.csri.org.au

Tuesday 2 June 2015

3:00pm Registration and networking

3:45pm Opening remarks

- From the Founder and Executive Director, Ms Patricia Pascuzzo
 - From the Chair, Dr Mike Keating AC
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4:00pm Challenges and opportunities

- Tackling equity and balancing the needs of different life stages
- Dr Cassandra Goldie (ACOSS)
-

4:20pm Building a robust and world class retirement income system – Challenges for Australia and lessons from other countries

- Objectives, strengths and weaknesses of Australia's approach and possible agenda for reform
- Professor Andrew Podger AO (CSRI)
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4:40pm Peter Karmel Panel Discussion

- Creating an overarching retirement income policy framework
- Moderator: Laura Tingle (AFR)
Panellists: Dr Mike Keating AC (CSRI), Dr Vince FitzGerald (CSRI), Professor Andrew Podger AO (CSRI), Ms Patricia Pascuzzo (CSRI)
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5:45pm Refreshments and networking

6:30pm Dinner and Keynote address

- 'Adding Value to Australia's Superannuation System' The Final Report of the Financial System Inquiry
- Mr David Murray AO
-

Wednesday 3 June 2015

8:00am Refreshments and networking

8.30am Ministerial address

Hon Josh Frydenberg MP

9:00am Adequate retirement incomes

- Managing longevity risk
- Contributions and investment plans
- Tax and social security impediments to better managing longevity risks

Moderator: Professor Andrew Podger AO (CSRI)
Panellists: Professor Peter Whiteford AO (ANU), Professor Hal Kendig (CEPAR), Mr Ian Yates AM (COTA)

Key Themes and Motivation

Despite the strengths of Australia's retirement income system, there are challenges that have the potential to compromise its effectiveness and future sustainability. The significant interaction between the superannuation, pension and tax systems demands a systems-wide perspective in shaping retirement income policies.

With government budgets coming under increasing pressure over the next few decades, the fiscal sustainability of retirement incomes policies will demand greater scrutiny today.

Australia needs substantive policy responses that are both sustainable and equitable for all members of the community.

This conference will bring together government ministers and officials, industry and community leaders and academic experts to stimulate debate and understanding of the issues with a view to identifying practical solutions.

Patricia Pascuzzo
Founder and Executive Director

VENUE DETAILS

Hyatt Hotel Canberra –
A Park Hyatt Hotel
120 Commonwealth Avenue,
Yarralumla ACT 2600

For more details:
canberra.park.hyatt.com/



Wednesday 3 June 2015 (continued)

9:55am	<p>FSI recommendation for a Comprehensive Income Product for Retirement (CIPRs)</p> <ul style="list-style-type: none"> – What is the problem and what is the solution? – What is wrong with current retirement income products? – Why not a default product or products? – Is risk pooling necessary? If so, how much? – How would the CIPR regime be administered? <p>Moderator: Mr Craig Dunn Panellists: Mr Jeremy Cooper (Challenger), Dr David Knox (Mercer), Mr Graham Lennon (Dimensional)</p>
10:50am	<p>Refreshments and networking</p>
11:15am	<p>Improving efficiency in the accumulation phase</p> <p>Moderator: Ms Sally Patten (AFR) Panellists: Ms Cath Bowtell (IFS), Mr Michael Rice (Rice Warner), Ms Nicolette Rubinsztein (CFS), Professor Bob Officer AM (CSRI)</p>
12:15pm	<p>Ministerial address</p> <ul style="list-style-type: none"> – Towards a bipartisan approach to retirement incomes policies <p>Hon Chris Bowen MP</p>
12:45pm	<p>Lunch</p>
2:00pm	<p>Targeting taxpayer support</p> <ul style="list-style-type: none"> – Measurement of taxpayer support – Removing tax barriers to achieving a more seamless transition to retirement – Targeting of tax concessions to meet sustainable retirement income objectives – The preservation and age pension age <p>Moderator: Scott Donald (Herbert Smith Freehills) Panellists: Dr Mike Keating AC (CSRI), Professor Miranda Stewart (ANU), Mr Michael O’Neill (NSA), Mr Simon Cowan (CIS)</p>
3:15pm	<p>Keynote address</p> <ul style="list-style-type: none"> – Demographics and retirement incomes <p>Dr David Gruen (PMC)</p>
3:45pm	<p>Refreshments and networking</p>
4:15pm	<p>Political context for reform</p> <p>Moderator: Ms Laura Tingle (AFR) Panellists: Hon John Dawkins AO, Hon Craig Emerson, Senator Hon Arthur Sinodinos AO, Hon Amanda Vanstone</p>
5.30pm	<p>Closing remarks</p> <ul style="list-style-type: none"> – From the Chair, Dr Mike Keating AC – From the Founder and Executive Director, Ms Patricia Pascuzzo

